

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

DIAMONDHEAD CASINO  
CORPORATION,

Debtor.

Chapter 7

Case No. 24-11354 (JKS)

**Re: Docket No. 66**

**ORDER GRANTING APPLICATION OF CHAPTER 7 TRUSTEE FOR  
AUTHORIZATION TO EMPLOY AND RETAIN PACHULSKI STANG ZIEHL &  
JONES LLP AS COUNSEL TO CHAPTER 7 TRUSTEE,  
EFFECTIVE AS OF AUGUST 1, 2025**

Upon consideration of the application (the “Application”)<sup>1</sup> of George L. Miller, chapter 7 trustee (the “Trustee”) for the estate of the above-captioned debtor (the “Debtor”) in the above-captioned case, seeking authorization to employ and retain Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”) as counsel for the Trustee, effective as of August 1, 2025; and upon consideration of the Sandler Declaration, which was submitted concurrently with the Application; and the Court being satisfied, based on the representations made in the Application and the Sandler Declaration that PSZ&J does not represent or hold any interest adverse to the Debtor or the Debtor’s estate with respect to the matters upon which it is to be engaged, that PSZ&J is disinterested as that term is defined under section 101(14) of the Bankruptcy Code, and that the employment of PSZ&J is necessary and in the best interests of the Debtor and the Debtor’s estate; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the *Amended Standing Order of Reference from the United States District Court for the District of*

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<sup>1</sup> Capitalized terms, unless otherwise defined herein, shall have the meanings ascribed to them in the Application.

*Delaware*, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the Trustee's notice of the Application and opportunity for a hearing on the Application were appropriate and no other notice need be provided; and the Court having reviewed the Application; and after due deliberation and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. The Trustee is hereby authorized to employ and retain PSZ&J as counsel pursuant to sections 327 and 328 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rule 2014-1, effective as of August 1, 2025.
3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor's case in compliance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and Local Rules, and any other applicable procedures and orders of this Court.
4. PSZ&J is authorized to render professional services to the Trustee as described in the Application and the Sandler Declaration.
5. The Trustee and PSZ&J are authorized to take all actions necessary to implement the relief granted in this Order.
6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**Dated: September 18th, 2025**  
**Wilmington, Delaware**

  
**J. KATE STICKLES**  
**UNITED STATES BANKRUPTCY JUDGE**